

IPO UPDATE

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indegene[®]

IPO

MAY 8, 2024 – MAY 10, 2024



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INDEGENE LIMITED IPO DETAIL

Indegene IPO is a book built issue of Rs 1,841.76 crores. The issue is a combination of fresh issue of 1.68 crore shares aggregating to Rs 760.00 crores and offer for sale of 2.39 crore shares aggregating to Rs 1,081.76 crores.

Indegene IPO opens for subscription on May 6, 2024 and closes on May 8, 2024. The allotment for the Indegene IPO is expected to be finalized on Thursday, May 9, 2024. Indegene IPO will list on BSE, NSE with tentative listing date fixed as Monday, May 13, 2024.

Indegene IPO price band is set at ₹430 to ₹452 per share. The minimum lot size for an application is 33 Shares. The minimum amount of investment required by retail investors is ₹14,916. The minimum lot size investment for sNII is 14 lots (462 shares), amounting to ₹208,824, and for bNII, it is 68 lots (2,244 shares), amounting to ₹1,014,288.



INDEGENE LIMITED

FINANCIAL INFORMATION (RESTATED CONSOLIDATED)

FIN. YEAR	TOTAL ASSETS	TOTAL REVENUE	PROFIT AFTER TAX	NET WORTH	RESERVES & SURPLUS	TOTAL BORROWING
31 MAR 2021	596.04	996.92	149.41	324.51	324.19	24.76
31 MAR 2022	1,353.47	1,690.50	162.82	763.90	763.55	18.24
31 MAR 2023	2,518.15	2,364.10	266.10	1,063.72	1,019.43	394.34
31 DEC 2023	1,969.75	1,969.75	241.90	1,327.00	1,282.65	399.33

AMOUNT IN CRORES

KPI	P/E (X)	MARKET CAP (IN CRORES)	ROE	ROCE	DEBT/EQUITY	EPS (IN RS)	RONW
VALUE	33.53	-	-	-	0.3	11.96	18.23%



IPO - DETAILS

IPO DATE	MAY 6, 2024 TO MAY 8, 2024
FACE VALUE	₹2 PER SHARE
PRICE BAND	₹430 TO ₹452 PER SHARE
LOT SIZE	33 SHARES
TOTAL ISSUE SIZE	140,746,891 SHARES (AGGREGATING UP TO ₹1,841.76 CR)
FRESH ISSUE	16,814,159 SHARES (AGGREGATING UP TO ₹760.00 CR)
LISTING AT	BSE, NSE
BASIS OF ALLOTMENT	THURSDAY, MAY 9, 2024
REFUNDS OF FUNDS	FRIDAY, MAY 10, 2024
LISTING DATE	MONDAY, MAY 13, 2024





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IPO UPDATES



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